Result: ____________________________ (your goal)

Indicator: ____________________________ (what will it look like)

Baseline: What’s the curve? Chart the past trend and the forecast. Use new worksheets for each indicator

- Add available comparison data & aspirational goal.
- Is the forecasted future OK or not OK?

Health Equity: Where do you see disparities? Can you engage groups facing these disparities?

Story Behind the Baseline: Why does the curve look like this? Dig deep for causes, barriers, and competing factors.

1. ____________________________________________
2. ____________________________________________
3. ____________________________________________
4. ____________________________________________
5. ____________________________________________
6. ____________________________________________
7. ____________________________________________
8. ____________________________________________

Instructions: Mark the most important causes with an * and a ↑ or ↓ for positive/negative causes. Consider the forces driving identified inequities.

Information and Research Agenda – Causes. What do you need to know more about? How will you get that information?

Partners: Who has a role to play in doing better?

A. ____________________________________________
B. ____________________________________________
C. ____________________________________________
D. ____________________________________________
E. ____________________________________________

Remember: Causes + Partners = Actions.

New Partners:

F. ____________________________________________
G. ____________________________________________
H. ____________________________________________

Ideas: What Works to do better? Look for “Sharp Edges” to implement.

- ____________________________________________
- ____________________________________________
- ____________________________________________
- ____________________________________________
- ____________________________________________
- ____________________________________________
- ____________________________________________
- ____________________________________________ (no/lower cost)
- ____________________________________________ (off the wall)

Instructions: Circle critical partners. Remember: Causes + Partners = Actions.

Information and Research Agenda – Solutions. What do you need to know more about? How will you get that information?

Health Equity: To help ensure that strategies are effective for groups most affected by health disparities, consider these questions:*

- What about the strategy works (what causes behavior change)?
- How does it work (what components make it effective)?
- In what contexts does it work (how can it be adapted for other settings)?
- For whom does it work and for whom does it not work?

Note: This tool is based on the Results-Based Accountability (RBA) framework developed by Mark Friedman, author of Trying Hard is not Good Enough and founder/director of the Fiscal Policy Studies Institute.

* These questions were developed as part of the Science-Based Intervention Framework, created by Harvard University’s Center on the Developing Child.